



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA
AGENCY BOND¹ TENDER ANNOUNCEMENT

4 March 2025

Issue Number	250303
Tender Type	New Issue
Tender Date	6 March 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	7 March
Original Tenor	Three Years
Issue and Settlement Date	7 March 2025
Value Date	7 March 2025
Maturity Date	7 March 2028
Listing Date	11 March 2025
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn)& [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.



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4 March 2025

Issue Number	240315
Tender Type	Reopening
Tender Date	6 March 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.86%
Interest Payment Frequency	Annually
Interest Payment Date	8 November
Original Tenor	Five Years
Issue and Settlement Date	7 March 2025
Value Date	8 November 2024
Maturity Date	8 November 2029
Listing Date	11 March 2025
Commission Rate	0.08%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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4 March 2025

Issue Number	240311
Tender Type	Reopening
Tender Date	6 March 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	2.17%
Interest Payment Frequency	Annually
Interest Payment Date	16 August
Original Tenor	Ten Years
Issue and Settlement Date	7 March 2025
Value Date	16 August 2024
Maturity Date	16 August 2034
Listing Date	11 March 2025
Commission Rate	0.12%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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4 March 2025

Issue Number	250301
Tender Type	Reopening
Tender Date	7 March 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 9 Billion
Interest Type	Fixed
Coupon Rate	1.25%
Interest Payment Frequency	Annually
Interest Payment Date	13 January 2026
Original Tenor	One Year
Issue and Settlement Date	10 March 2025
Value Date	13 January 2025
Maturity Date	13 January 2026
Listing Date	12 March 2025
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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4 March 2025

Issue Number	240322
Tender Type	Reopening
Tender Date	7 March 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	1.42%
Interest Payment Frequency	Annually
Interest Payment Date	9 December
Original Tenor	Two Years
Issue and Settlement Date	10 March 2025
Value Date	9 December 2024
Maturity Date	9 December 2026
Listing Date	12 March 2025
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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